

Fuel poverty in Wales

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PHW All Wales Cost of Living Online Summit: 13 March 2023

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Latest estimates

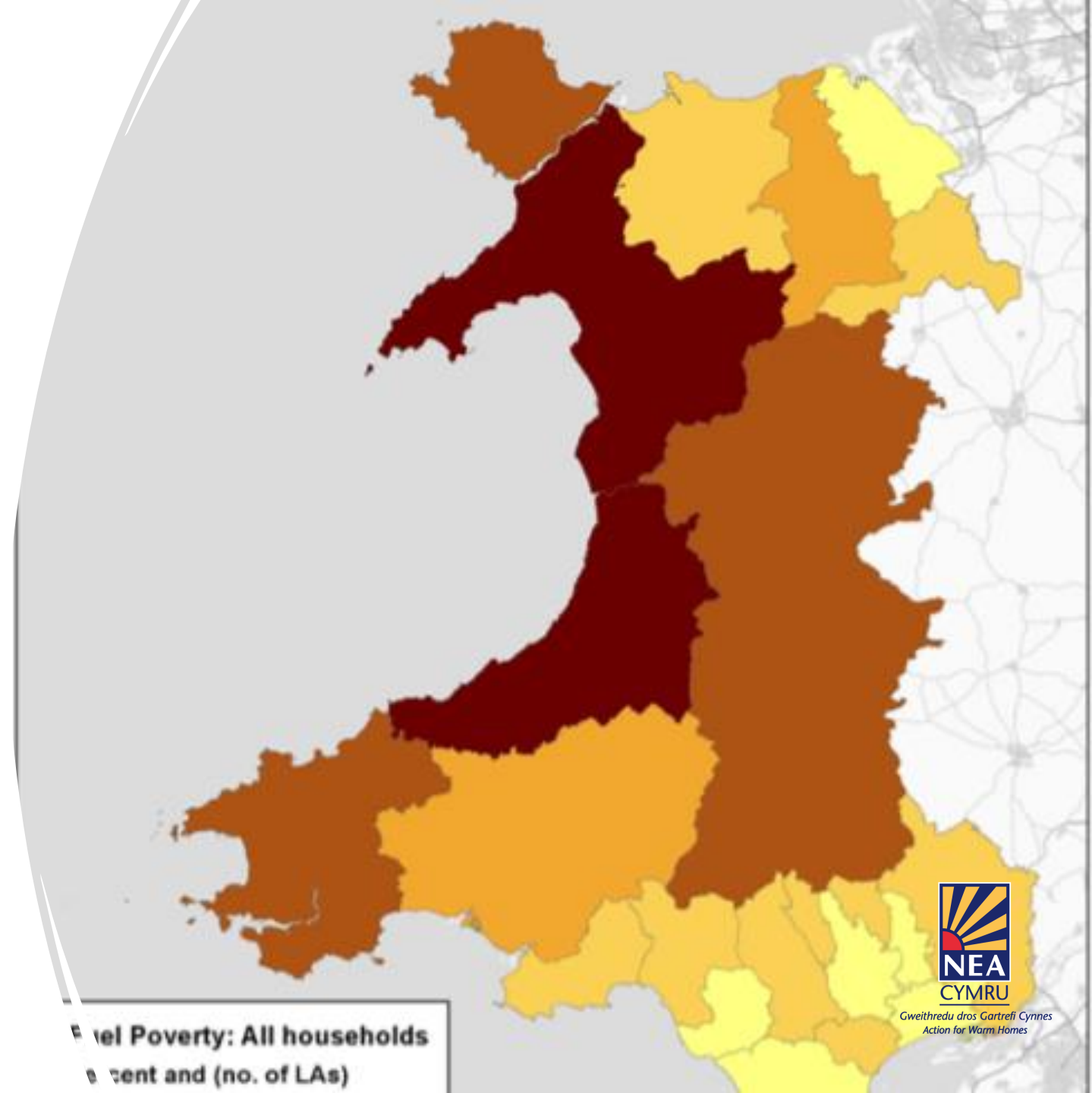
As of April 2022, Welsh Government estimate:

45%

of all households (614,000) in fuel poverty
with up to 8% (115,000) in severe fuel poverty

98%

of lower income households (217,700) in fuel poverty
with up to 41% (91,700) in severe fuel poverty



Fuel Poverty: All households
percent and (no. of LAs)



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Soaring energy bills

Energy Price Guarantee:

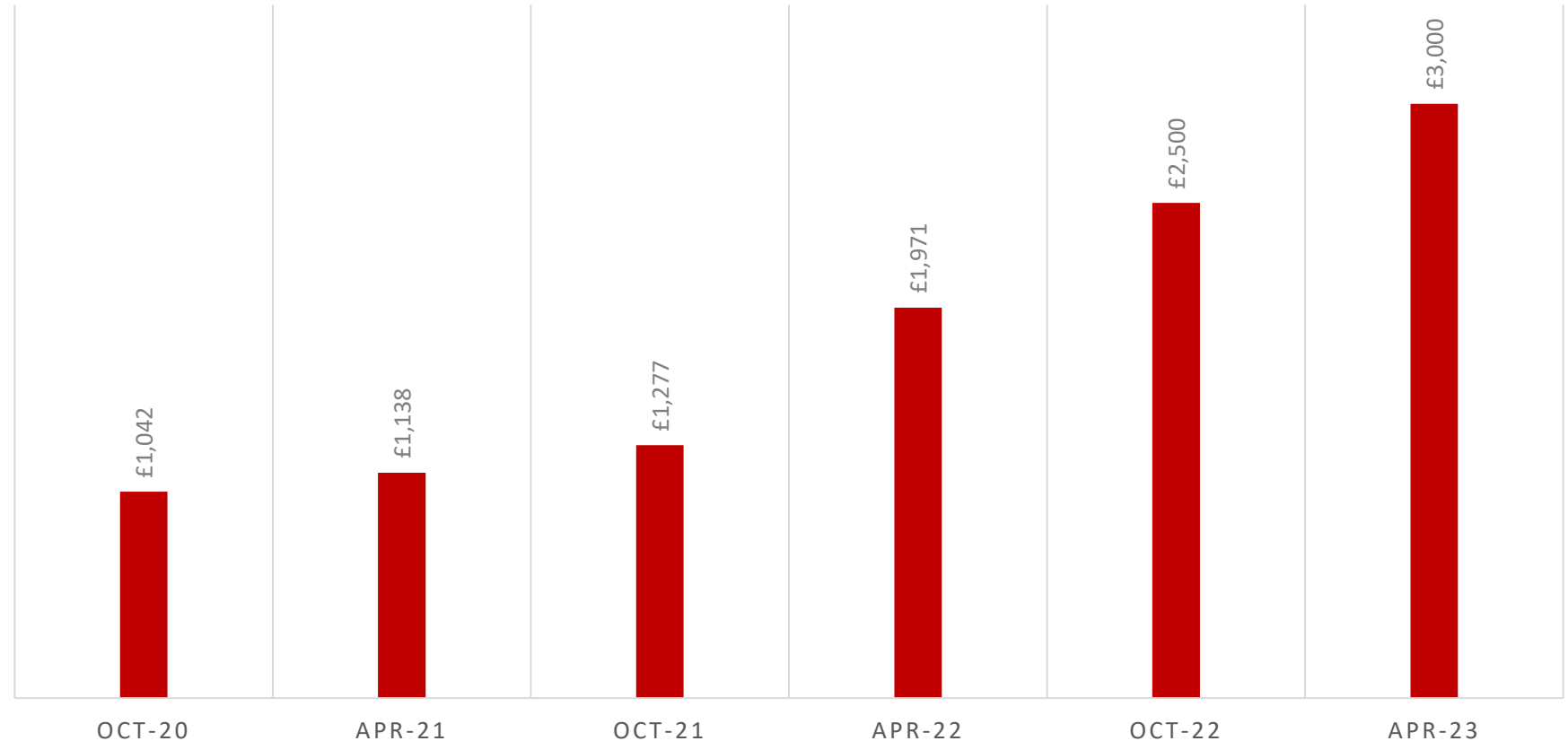
Average of £2,500/year. Then £3,000/year from April.

It is:

- **not** a cap on your overall bill
- presented as a GB average, based on typical consumption
- variable by region and how you pay
- **DOUBLE** what it was last winter (2.5x from April)

AVERAGE ENERGY PRICES

■ Direct Debit



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Wholesale prices falling but pain far from over

Energy bills set to be over 2x historic average for rest of 2023

- Price Cap Q2 (Apr – Jun): **£3,280**
- Price Cap Q3 (Jul – Sep): **c. £2,361***
- Price Cap Q4 (Oct – Dec): **c. £2,389***

**Source: Cornwall Insight*

Cliff edge in support coming in April

